

NOTICE OF EXTRAORDINARY GENERAL MEETING (EGM)

Notice is hereby given that an Extraordinary General Meeting (EGM) of the Shareholders of Regent Textile Mills Limited will be held on Thursday, the 21st December 2017 at 10.30 am at RIMA Convention Center, 80, S. S. Khaled Road (North East Corner of Ashkar Dighi), Chittagong, to transact the following business and if deem fit, to pass, with or without modification, the following agenda:

AGENDA

Extension of IPO Proceeds Utilization Time, if feasible to acquire a compliant Garment factory instead of implementing new RMG project and use of unutilized IPO expenses:

Due to unavoidable situations, the Board of Directors of the Company proposed to extend the IPO Proceeds Utilization time for BMRE upto October 2018 and new RMG project upto December 2018 from the existing time schedule and at the same time further propose to honorable shareholders, if feasible, to acquire a fully compliant Garment factory instead of implementing new RMG project and use of unutilized IPO expenses in capital machineris procurement subject to general shareholder's approval in Extraordinary General Meeting by passing the following special resolutions:

"Resolved that, due to unavoidable situations the revised IPO Proceeds utilization and implementation schedule be and is hereby approved to be extended for BMRE up to October 2018 and New RMG Project up to December 2018."

"Resolved further that the Board of Directors of the Company be and is hereby approved and authorized to find out a suitable fully compliant Garment factory and, if feasible, to acquire the same located in any export proceessing zone and/or other industrial area for the greater interest of the shareholders of the Company."

"Resolved further that, the unused portion of IPO expenses be and is hereby approved to be used for capital machineris procurement purpose."

All the shareholders of the Company are requested to attend the meeting on the scheduled time, date and place.

By order of the Board of Directors



M. R. H. Sikder FCS
Company Secretary

28th November, 2017

Notes:

- The Shareholders, whose name would appear in the Register of the Company or in the Depository Register on the Record Date (Thursday, Noveber 23, 2017) will be eligible to attend the EGM and vote in the meeting.
- A Shareholder eligible to attend and vote at the EGM may appoint a proxy to attend and vote on his/her stead. The Proxy Form must be affixed with revenue stamp and submitted to the Company's Registered Office and Share Office, HG Tower, 1182, Jubilee Road (Nur Ahmed Road), Chittagong 4000 not later than 48 hours before the time fixed for the EGM.
- Shareholders and proxies are requested to record their entry in the EGM before scheduld time.
- Special Notes:** Shareholders may please note that as per BSEC notifications, no benefit will be given in cash or kind like food box/gift/gift coupon etc. at the EGM.



Registered & Corporate Office: HG Tower, 1182, Jubilee Road (Nur Ahmed Road), Chittagong 4000, Bangladesh.

PROXY FORM

I/We of
being a shareholder(s) of **Regent Textile Mills Limited** and a holder of
shares hereby appoint
Mr./Mrs./Miss
of as my/our proxy to attend and vote on my/our behalf at the
Extraordinary General Meeting (EGM) of the Company to be held on **Thursday, December 21, 2017 at 10.30 a.m. at RIMA Convention
Center, 80 S. S. Khaled Road (North east corner of Ashkar Dighi), Chittagong** and any adjournment thereof or any poll that may
be taken in consequence thereof and to vote on my/our behalf as he/she thinks appropriate on all resolutions.

Dated this day of November, 2016

Signature of the Member(s)

Number of Shares Held:

BO ID:

Note:

- A member entitled to attend and vote at the Annual General Meeting (AGM) may appoint proxy to attend and vote in his/her stead. The proxy form should reach the Registered & Share Office of the Company not less than 48 hours before the time fixed for the meeting.
- Signature of the Shareholder should agree with the specimen signature registered with the Company or BO Account/CDBL Record.

Signature of the Proxy

Affix
Revenue Stamp of
Tk.20/-

Signature Verified By

Authorized Signature of the Company



Registered & Corporate Office: HG Tower, 1182, Jubilee Road (Nur Ahmed Road), Chittagong 4000, Bangladesh.

ATTENDANCE SLIP

I hereby record my attendance at the Extraordinary General Meeting (EGM) of **Regent Textile Mills Limited** being held today, the
**Thursday, December 21, 2017 at 10.30 a.m. at RIMA Convention Center, 80 S. S. Khaled Road (North east corner of Ashkar
Dighi), Chittagong** as a holder of shares of the Company.

Name of the Member/Proxy
(in Block Letter)

BO ID No.

Signature of Member/Proxy

Signature Verified By

Authorized Signature of the Company

Note: Member(s) attending the meeting in person or by proxy are requested to complete the Attendance Slip and hand it over at the entrance of the meeting hall on the AGM date.